

Appendix A

Primary and Secondary Schools Revenue Funding 2021/22

Briefing & Consultation Document for Schools October 2020

1. How to respond to this consultation

- 1.1 Schools are invited to make comments on specific areas in the consultation. Please e-mail your response to Melanie Ellis, Chief Accountant melanie.ellis@westberks.gov.uk by **11th November 2020**.
- 1.2 Any suggestions for change should be accompanied by clear rationale on why your proposal is a better solution and fair and equitable for all schools in West Berkshire Council (WBC), and not just for your own individual school. You should also check that it falls within the current funding regulations. Policy and operational documents relating to the 2021/22 NFF can be accessed on this webpage:

<https://www.gov.uk/government/publications/national-funding-formula-for-schools-and-high-needs>
- 1.3 To aid understanding of the proposals in this paper, illustrations are provided in Appendix Ai) to Aiii) for individual schools. These are based on DfE data taken from the October 2019 census.
- 1.4 Schools should note that actual funding for 2021/22 will be based on the October 2020 pupil census and year on year changes in data may have a significant impact. Therefore, in responding to this consultation, schools are advised to concentrate on the principles rather than simply on the illustrative cash changes.
- 1.5 For 2021/22, it remains a Local Authority decision on how the funding is allocated to schools through the formula factors. There is no requirement to stick to the NFF rates, or to use all the factors other than the mandatory minimum per pupil funding factor.

2. Purpose

- 2.1 The purpose of this consultation is to outline and seek views on:

- (1) West Berkshire Council's proposed school funding formula arrangements for 2021/22,
 - (2) The criteria to be used to allocate additional funds and,
 - (3) The proposed services to be de-delegated.
- 2.2 The proposed areas of consultation were agreed by Schools Forum at its meeting of 19 October 2020. The consultation will be open for three weeks from 21 October 2020 to 11 November 2020. The principle consulted on and adopted in previous years, was to mirror as closely as possible to the National Funding Formula (NFF). This has been achieved in West Berkshire which means there is little local change to the national formula for 2021/22.

3. Introduction

- 3.1 All mainstream (academies and maintained) school funding is allocated to the Local Authority (LA) through the Dedicated Schools Grant (DSG). The grant is split into four funding blocks:
- (1) Schools,
 - (2) Early years,
 - (3) High needs,
 - (4) Central Schools Services (such as licences, admissions, education welfare).
- 3.2 The Schools Block is only for Primary and Secondary school formula allocations, plus growth funding for new or growing schools (such pupils are not included in the funding allocation as they did not exist in the previous census).
- 3.3 The Schools Block is ring fenced, but up to 0.5% can be transferred to other funding blocks subject to consultation with all schools and Schools' Forum agreement. Secretary of State approval is required for transfers above this limit or where the Schools' Forum has opposed the transfer but the Local Authority wishes to appeal.
- 3.4 2021/22 is the fourth year of the National Funding Formula (NFF). In light of the need to focus efforts on meeting the challenges of Covid-19, government is not changing local authorities' (LA) role in the distribution of school funding in 2021/22. The government has confirmed its intention to move to a single 'hard' NFF to determine school's budgets directly, rather than through local formulae set independently by each LA, and will put forward its proposals later this year.
- 3.5 In 2021/22, as in previous years, each LA will continue to have discretion over their schools funding formulae, in consultation with local schools. The LA is responsible for making the final decisions on the formula. Political ratification must be obtained before the 21 January 2021 deadline.
- 3.6 Provisional 2021/22 LA allocations were published by the Department for Education (DfE) in July 2020. The DfE calculate this at a school level in order to determine the local authority allocation. However, the notional school level allocations are not the same as the final allocation which will be calculated using

updated pupil numbers, business rates information, baselines and other local factors.

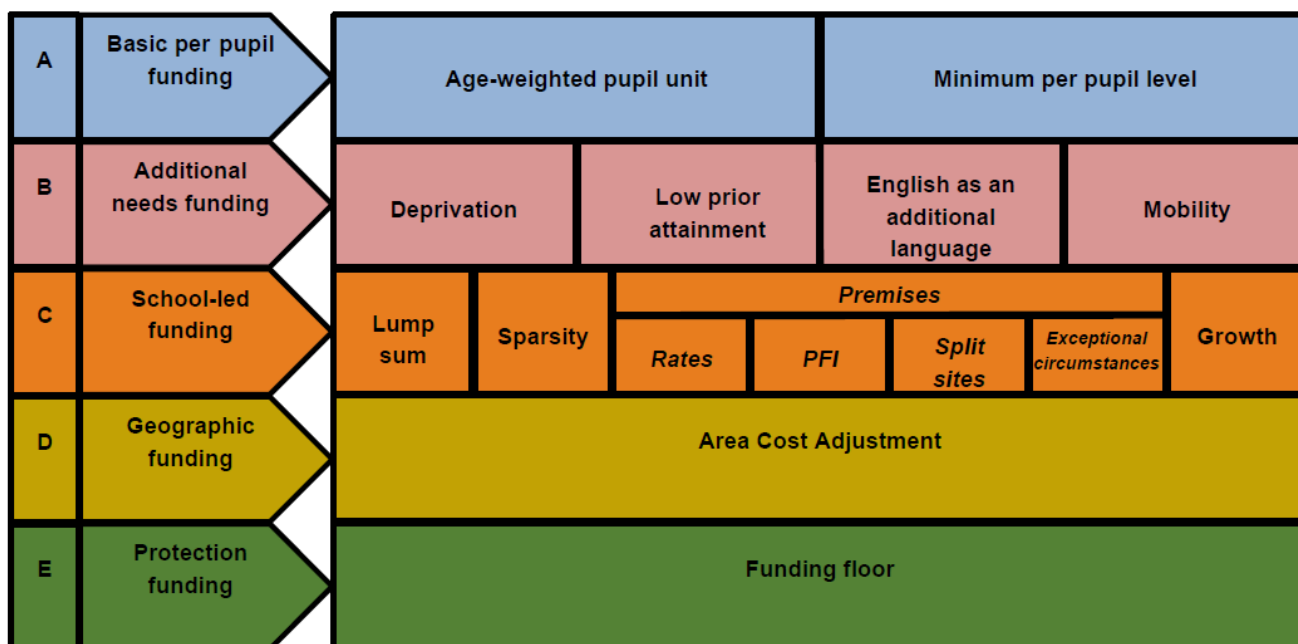
- In December 2020, the funding allocation will be updated for the October 2020 Primary and Secondary pupil numbers to produce the Schools Block DSG allocation.
- A sum for growth funding will be added to give the final DSG total.

4. The National Funding Formula (NFF)

4.1 The basic structure of the NFF is not changing for 2021/22. The funding factors that will be taken into account when calculating schools block DSG funding through the NFF remain the same. Two technical changes have been made which do not require consultation with schools:

- (1) Funding from the teachers' pay grant (TPG) and the teachers' pension employer contribution grant (TPCG), including the supplementary fund, has been added to schools' NFF allocations from 2021/22. The funding has been added to basic per pupil entitlement, to the minimum per pupil funding levels, and to schools' baselines so that it is protected through the funding floor. This will simplify the allocation of this funding recognising the fact that these grants are part of schools' core budgets and providing reassurance to schools and local authorities that this funding will continue to be provided.
- (2) The 2019 update to the Income Deprivation Affecting Children Index has been incorporated so that deprivation funding allocated through the formulae is based on the latest data.

4.2 The NFF structure is shown in the chart below.



4.3 The NFF assigns funding rates to each of the factors. School funding through the NFF is increasing by 4% overall in 2021/22. For some local authorities the

factors are uplifted by an area cost adjustment (ACA). For West Berkshire this is 1.0347. The main features of the NFF for 2021/22 are:

- (1) The key factors in the NFF will increase by 3%.
- (2) The minimum per pupil level ensures that every primary school receives at least £4,000 per pupil, and every secondary school at least £5,150 per pupil.
- (3) On top of this, these schools will receive a further £180 and £265 per pupil respectively to cover TPG and TPCG.
- (4) The funding floor is set at 2% meaning, every school will be allocated at least 2% more pupil led funding per pupil compared to its 2020/21 NFF baseline. The free school meals factor will also increase by 2%, as the factor value is now based on an estimate of the actual cost of providing the meals.
- (5) Premises funding will continue to be allocated at a LA level on the basis of actual spend in 2019/20.
- (6) Funding through the sparsity factor will increase in 2021/22, with primary schools attracting up to £45,000 compared to £26,000 previously.
- (7) LAs will continue to set a Minimum Funding Guarantee (MFG) which must be between +0.5% and +2%.
- (8) LAs continue to be able to transfer up to 0.5% of their schools block to other blocks of the DSG, with schools forum approval.

4.4 Table 1 sets out the national rates and West Berkshire's cost adjusted rates.

Table 1: Factor	National Rate	WBC National Rate (with ACA)	Final rate	National Rate	WBC National Rate (with ACA)	Final Total funding	Draft Total Funding
	2020/21			2021/22		2020/21	2021/22
Basic per pupil funding							
Primary AWPU	£2,857	£2,956	£2,941	£3,123	£3,231	£38,848,003	£42,677,395
KS3 AWPU	£4,018	£4,157	£4,137	£4,404	£4,557	£24,956,306	£27,490,692
KS4 AWPU	£4,561	£4,719	£4,696	£4,963	£5,135	£16,862,164	£18,440,144
Minimum per pupil							
Primary	£3,750			£4,180			
Secondary	£5,000			£5,415			
Additional needs funding							
Deprivation							
Primary FSM	£450	£466	£466	£460	£476	£4,042,914	£4,172,631
Secondary FSM	£450	£466	£466	£460	£476		
Primary FSM6	£560	£579	£579	£575	£595		
Secondary FSM6	£815	£843	£843	£840	£869		
Primary IDACI A	£600	£621	£621	£620	£642		
Primary IDACI B	£435	£450	£450	£475	£491		
Primary IDACI C	£405	£419	£419	£445	£460		
Primary IDACI D	£375	£388	£388	£410	£424		
Primary IDACI E	£250	£259	£259	£260	£269		
Primary IDACI F	£210	£217	£217	£215	£222		
Secondary IDACI A	£840	£869	£869	£865	£895		
Secondary IDACI B	£625	£647	£647	£680	£704		
Secondary IDACI C	£580	£600	£600	£630	£652		
Secondary IDACI D	£535	£554	£554	£580	£600		
Secondary IDACI E	£405	£419	£419	£415	£429		
Secondary IDACI F	£300	£310	£310	£310	£321		
Low Prior Attainment							
Primary LPA	£1,065	£1,102	£1,102	£1,095	£1,133	£3,879,823	£3,989,004
Secondary LPA	£1,610	£1,666	£1,686	£1,660	£1,718	£3,373,235	£3,436,643
English as an Additional Language							
Primary EAL	£535	£554	£554	£550	£569	£469,603	£482,763
Secondary EAL	£1,440	£1,490	£1,490	£1,485	£1,537	£136,152	£140,404
Mobility							
Primary Mobility	£875	£905	£905	£900	£931	£53,507	£55,035
Secondary Mobility	£1,250	£1,293	£1,293	£1,290	£1,335	£0	£0
School led funding							
Lump Sum							
Primary	£114,400	£118,370	£118,370	£117,800	£121,888	£9,065,145	£9,334,360
Secondary	£114,400	£118,370	£118,370	£117,800	£121,888		
Sparsity							
Primary	£26,000	£26,902	£26,902	£45,000	£46,562	£193,689	£305,230
Secondary	£67,600	£69,946	£69,946	£70,000	£72,429		
Premises							
Primary	18/19 estimate			19/20 estimate		£1,495,196	£1,495,093
Secondary	18/19 estimate			19/20 estimate			
Total Allocation (excluding minimum per pupil funding level and MFG funding total)						£103,375,737	£112,019,394

Factor	WBC Final Total	WBC Draft Total
	2020/21	2021/22
Total Allocation (excluding minimum per pupil funding level and MFG funding total)	£103,375,737	£112,019,394
Additional funding to meet the minimum funding level	£777,576	£1,183,383
Total Allocation including minimum funding adj	£104,153,313	£113,202,777
MFG adjustment	£138,484	£142,330
Post MFG budget	£104,291,797	£113,345,107
Growth fund	£756,100	
Total for Schools Block allocation	£105,047,897	£113,345,107
Transfer to High Needs Block	£263,285	
DSG Schools Block	£105,311,182	£113,345,107

4.5 The funding above is provisional and the final funding allocation could go up or down for the following reasons:

- (1) The final funding allocation will reflect the October 2020 pupil numbers.
- (2) The final allocation will **not** reflect any changes in pupil characteristics (such as deprivation and prior attainment).
- (3) Actual business rates used in the local formula may be greater than the amount allocated through the DSG formula allocation.
- (4) Funding requirements in other blocks such as high needs, which require approval of a transfer of funding out of the schools block (subject to a maximum of 0.5%), would reduce funding available if approved.

5. Local formula – sparsity increase

5.1 One of the most significant changes to the 2021/22 NFF is to the sparsity factor for primary schools. The DfE has improved support under the NFF for small and remote schools by increasing the maximum sparsity value from £26,000 to £45,000 for primary schools, and from £67,600 to £70,000 for secondary schools. This is an optional factor. Schools that are eligible for sparsity funding must meet two criteria:

- they are located in areas where pupils would have to travel a significant distance to an alternative should the school close,
- they are small schools.

5.2 For pupils for whom the school is their closest compatible school, the factor measures the distance (as the crow flies) from their home to their second nearest compatible school, and the mean distance for all pupils is then calculated. As the pupil population changes each year, it is possible for a school to be eligible for sparsity funding in one year but not in the next. The eligibility criteria for sparsity funding are as follows:

School phase	Maximum average number of pupils per year group	Minimum average distance to 2nd nearest compatible school
Primary	21.4	2 miles
Secondary	120	3 miles

5.3 Applying the NFF values for 2021/22 results in sparsity funding for

- Beedon
- Shefford
- The Ilsleys
- Welford and Wickham
- Yattendon
- John O'Gaunt

These are the same schools as last year.

5.4 Brightwalton also receives sparsity, but not automatically as part of the formula. It is awarded separately as a result of a disapplication to the DfE due to Chaddleworth being not used as a school.

5.5 As a result of the large increase in sparsity for primary schools effectively being funded from all schools formula allocations, we have modelled the impact of increasing the primary sparsity from £26k to £35k instead of the full £45k, and using the surplus to fund an increase the primary AWPU. No change to secondary sparsity is proposed. The results are shown in **Appendix Aiii**).

5.6 If this change is adopted it would be a step away from the NFF and may result in larger increases in sparsity funding when the NFF becomes mandatory.

6. Local formula – allocation of surplus or shortfall in funding

6.1 A decision needs to be taken locally on how to allocate any surplus or shortfall in the final funding allocation. There are a number of options for ensuring affordability, which effectively means deciding on a methodology for allocating any funding shortfall from rates changes or a block transfer. (Note: the same methodology would apply to any surplus). The options are outlined below:

- (1) Reducing the AWPU values. This would restrict the gains of all schools, although would result in additional MFG and MMPF to protect some schools.
- (2) Applying a funding cap, so that schools that gain the most funding compared to last year, are limited in the amount they are able to keep.
- (3) A combination of (1) and (2).
- (4) Reducing the MFG from 2% to 0.5%. This would generate up to £57k but impacts the lower funded schools the most.
- (5) Reducing the additional needs factors. This would impact those schools with pupils that require extra support.
- (6) Reducing the lump sum. This detrimentally affects small schools due to the amount of funding they are able to generate through pupil led factors.

Or a combination of any of these changes.

6.2 The authority has modelled Options 1 to 4 to determine the impact on individual school budgets. Options 5 and 6 above have not been taken any further. We

have assumed a requirement to reduce the funding available to schools by £50k in the modelling.

- (1) Reduction to AWPUP. In order to generate £50k, the AWPUP would need to be reduced by 0.1% as per the table:

AWPUP	NFF with ACA	0.1% lower
Primary	£3,231.30	£3,228.49
KS3	£4,556.72	£4,552.76
KS4	£5,135.10	£5,130.63

- (2) Cap on Gains. In order to generate £50k, a cap on gains above 4% would be required, scaled so this applies to only 25% of gains.
- (3) A combination of (1) and (2), requiring a cap on gains above 8% (scaled 25%) and a reduction in AWPUP of 0.05%.
- (4) A reduction in the MFG from 2% to 0.75% would generate £50k.

6.3 The schools impacted by this would be as follows:

Modelling options		1	2	3	4
		AWPUP	CAP	AWPUP/CAP	MFG
		Number of schools			
No impact		26	49	26	68
up to £1000		42	18	39	0
£1000 to £2000		3	2	1	2
£2000 to £3000		0	2	5	2
£3000 to £5000		4	2	4	3
£5000 to £7000		2	1	2	0
£7000 to £10000		0	3	0	1
£22,000		0	0	0	1
Total		77	77	77	77

- 6.4 Options 1 and 3 result in no one being impacted over £7k. Option 1 is recommended, as from analysis of the schools impacted in Option 3, several are very small schools which would be most severely affected by the cap.
- 6.5 **Appendix Ai)** shows the 2020/21 allocations per school and the initial 2021/22 allocation, before allocating any shortfall.
- 6.6 **Appendix Aii)** shows the different options for allocating any funding shortfall.
- 6.7 **In consultation with the Heads Funding Group, it is recommended to use Option 1, a reduction to the AWPUP of 0.087%. This option protects 26 schools from any reduction in funding, and provides the most even distribution across the remaining schools.**
- 6.8 The model assumes no change in pupil numbers. Actual individual school allocations will be dependent on the October 2020 census data.

7. Additional Funds Outside the School Formula

7.1 School funding regulations allow for a few exceptional circumstances to be funded outside the formula and be top sliced from the DSG.

(a) Growth Funding

Growth funding is within the Local Authorities' Schools Block DSG allocations. For 2021/22, as in previous years, growth funding will be allocated to Local Authorities based on the growth in pupil numbers between the October 2019 and October 2020 censuses. LA's retain responsibility for determining the funding distribution locally, albeit within tight regulations.

Our proposed arrangements are based on growth in pupil numbers between the October 2019 and October 2020 census. The growth fund can only be used to:

- (i) Support growth in pre-16 pupil numbers to meet basic need
- (ii) Support additional classes needed to meet the infant class size regulation
- (iii) Meet the costs of new schools.

Local Authorities are responsible for funding these growth needs for all schools in their area, for new and existing maintained schools and academies. Schools should be funded on the same criteria.

The costs of new schools will include lead-in costs, post start-up costs and diseconomy of scale costs.

The growth fund must not be used to support schools in financial difficulty or general growth due to popularity.

Local Authorities should report any unspent growth funding remaining at year end to the schools forum. Funding may be carried forward to the following funding period, as with any other centrally retained budget, and Local Authorities can choose to use it specifically for growth.

- (b) Funding for schools in financial difficulty where a school phase has agreed to de-delegate this funding (primary phase only in West Berkshire).
- (c) Funding can be used from the high needs block to allocate additional funding to schools which have a disproportionate number of high needs pupils which cannot be reflected adequately in their formula funding. This has to be determined by a formulaic method.
- (d) A falling rolls fund, where a school has surplus places and faces a funding shortfall but an increase in pupils in the near future is expected. In 2018/19 the Schools Forum agreed to cease the Falling Rolls fund because only one school in four years had qualified for a payment.

7.2 For each fund the Schools' Forum need to agree clear criteria setting out the circumstances in which payments could be made and the basis for calculating the sum to be paid. These are included in Appendices B, C and D.

8. De-delegations and Education Functions 2021/22 (maintained schools)

8.1 De-delegated services are for maintained schools only. Funding for these services must be allocated through the formula but can be passed back, or 'de-delegated' for maintained primary and secondary schools with schools forum approval. Academies may be given the option to buy into the service, as can Nursery schools, Special schools and PRUs. The de-delegations need to be re-determined on an annual basis.

8.2 The relevant Schools' Forum representatives for each phase will vote on whether each service is to be de-delegated or not. The services currently and proposed to be de-delegated are as follows:

Primary and Secondary only:

- Behaviour Support Services
- Ethnic Minority Support
- Trade Union Local Representation
- Schools in Financial Difficulty (primary schools only)
- CLEAPSS

8.3 Education responsibilities held by local authorities for **all** schools are funded from the Central Schools Services Block of the DSG. Education responsibilities held by local authorities for **maintained schools only** are funded from maintained schools budgets only, with agreement of the maintained schools members of schools forums.

All Maintained Schools:

- Statutory and Regulatory Duties comprising:
 - Statutory accounting functions in respect of schools
 - Internal Audit of schools
 - Administration of pensions for school staff
 - Health and Safety (basic support)

Academies and other non-maintained schools may be able to choose to buy into the above services, subject to provider agreement.

8.4 The primary schools in financial difficulty fund was topped up by £19k to £200k as part of the 2020/21 budget process. Bids amounting to £27,500 have been approved in 2020/21 so far. The de-delegation of this service in 2021/22 would require the fund to be topped up to the previously agreed level of £200k.

8.5 Information about these services is reported to the Schools' Forum on an annual basis. The final decision on each de-delegation will be made by the relevant Schools' Forum Members for each phase on 19th January 2021. Schools may wish to contact their Schools' Forum representative direct to express their view, or respond as part of this consultation.

9. Consultation Proposals

1. Do you agree that, subject to final affordability, West Berkshire should mirror the DfE's 2021/22 NFF and that this formula should be used to calculate funding allocations? If not, please let us know your reasons why.
2. Do you agree that, as an exception to following the NFF, the authority should award a lower increase to the primary schools sparsity factor, and allocate the remaining funding across all primary schools?
3. Do you agree that any shortfall in funding is addressed by using Option 1, reduced AWPU values? If not, please let us know your reasons why.
4. Would you support a transfer of funding of up to 0.5% from the schools block to the High Needs Block? If yes, what percentage would you support?
5. Do you agree with the criteria set to access additional funds outside the school formula? If not, please let us know your reasons why.
6. Do you agree with the above services being de-delegated? If you do not agree with any, please let us know your reasons why.

10. Timetable for 2021/22 budget setting

Date	Who	Item
20.7.20	DfE	Operational guidance published
July to Sept 2020	DfE	NFF illustrative allocations published and APT issued
Sept 2020	LA	Modelling of new primary & secondary school formula (once received national formula rates from ESFA)
6.10.20	HFG	Approve consultation proposals
tbc		School Admin (finance staff) briefing
19.10.20	SF	Approve consultation proposals
21.10.20	Schools	School funding formula consultation with schools.
Nov 2020	LA	High needs and Early years initial budget proposals worked on by officers
24.11.20	HFG	Review school formula consultation responses and make recommendation to Schools' Forum. Review high needs budget proposals.
7.12.20	SF	Review central schools, high needs, and early years' budget proposals.
Mid Dec 2020	DfE	DSG funding allocations and APT issued with updated census data
Mid Dec 2020	LA	Updating by officers of formula and the funding rates in light of actual DSG funding
13.1.21	HFG	Review final proposals and make recommendation to Schools' Forum. Review budget proposals for central schools, high needs, and early years in light of funding announcement.
25.1.21	SF	Review HFG recommendations, final calculations and final formula. Review budget proposals for central schools, high needs, and early years. Agree budget strategy and determine any further work.
By 31.1.21	Political ratification	Approval of School Formula
31.1.21	LA	Deadline for submission of final APT to ESFA
31.1.21 to 18.2.21	LA	Finalisation by officers of central schools, high needs, and early year's budget proposals.
28.2.21	LA	Statutory deadline for providing primary and secondary maintained schools with funding allocation
8.3.21	SF	Agree final budgets.

2021/22 School Formula Allocations

APPENDIX Ai): illustrative formula allocations 2021/22					2020/21 FINAL ALLOCATION (after 0.25% HNB contribution)			2021/22 INITIAL ALLOCATION			YEAR ON YEAR CHANGE		
School Name	Phase	Pupil count	Formula allocated	Per pupil funding				Pupil count	Indicative allocation	Indicative per pupil funding	2021/22 increase in total cash	2021/22 increase in per pupil total funding	% change
Aldermaston C.E. Primary School	Primary	148	£645,892	£4,364				148	£707,327	£4,779	£61,434	£415	10%
Basildon C.E. Primary School	Primary	153.0	£637,462	£4,166				153.0	£682,377	£4,460	£44,915	£294	7%
Beedon C.E. (Controlled) Primary	Primary	49	£306,572	£6,257				49	£351,643	£7,176	£45,071	£920	15%
Beenham Primary School	Primary	56	£322,114	£5,752				56	£343,812	£6,140	£21,698	£387	7%
Birch Copse Primary School	Primary	421	£1,603,634	£3,809				421	£1,784,664	£4,239	£181,030	£430	11%
Bradfield C.E. Primary School	Primary	159	£650,845	£4,093				159	£702,794	£4,420	£51,949	£327	8%
Brightwalton C.E. Aided Primary S	Primary	88	£430,235	£4,889				88	£456,302	£5,185	£26,067	£296	6%
Brimpton C.E. Primary School	Primary	52	£314,852	£6,055				52	£336,971	£6,480	£22,119	£425	7%
Bucklebury C.E. Primary School	Primary	118	£530,361	£4,495				118	£570,247	£4,833	£39,886	£338	8%
Burghfield St Mary's C.E. Primary S	Primary	209	£820,786	£3,927				209	£889,048	£4,254	£68,262	£327	8%
Calcot Infant School and Nursery	Primary	198	£857,581	£4,331				198	£922,518	£4,659	£64,937	£328	8%
Calcot Junior School	Primary	279	£1,153,506	£4,134				279	£1,237,019	£4,434	£83,513	£299	7%
Chaddleworth St Andrew's C.E. Pri	Primary	30	£234,519	£7,817				30	£255,000	£8,500	£20,482	£683	9%
Chieveley Primary School	Primary	201	£788,005	£3,920				201	£870,087	£4,329	£82,082	£408	10%
Cold Ash St Mark's CE Primary Sch	Primary	183	£716,918	£3,918				183	£781,678	£4,271	£64,760	£354	9%
Compton C.E. Primary School	Primary	194	£794,950	£4,098				194	£859,074	£4,428	£64,125	£331	8%
Curridge Primary School	Primary	102	£450,807	£4,420				102	£483,475	£4,740	£32,668	£320	7%
Denefield School	Secondary	973	£4,957,510	£5,095				973	£5,345,090	£5,493	£387,580	£398	8%
Downsway Primary School	Primary	214	£858,139	£4,010				214	£925,864	£4,326	£67,725	£316	8%
Enborne C.E. Primary School	Primary	70	£355,120	£5,073				70	£378,105	£5,401	£22,985	£328	6%
Englefield C.E. Primary School	Primary	97	£436,424	£4,499				97	£468,984	£4,835	£32,560	£336	7%
Falkland Primary School	Primary	453	£1,727,799	£3,814				453	£1,922,535	£4,244	£194,736	£430	11%
Fir Tree Primary School and Nurse	Primary	177	£789,068	£4,458				177	£843,423	£4,765	£54,355	£307	7%
Francis Baily Primary School	Primary	581	£2,186,515	£3,763				581	£2,436,345	£4,193	£249,830	£430	11%
Garland Junior School	Primary	221	£915,935	£4,145				221	£992,552	£4,491	£76,617	£347	8%
Hampstead Norreys C.E. Primary S	Primary	89	£432,073	£4,855				89	£464,702	£5,221	£32,629	£367	8%
Hermitage Primary School	Primary	181	£732,987	£4,050				181	£790,324	£4,366	£57,337	£317	8%
Highwood Copse Primary School	Primary	17.5	£128,013	£7,315				30	£135,124	£4,504	£7,111	-£2,811	6%
Hungerford Primary School	Primary	357	£1,381,260	£3,869				357	£1,534,100	£4,297	£152,839	£428	11%
Inkpen Primary School	Primary	66	£343,139	£5,199				66	£366,508	£5,553	£23,369	£354	7%
John O'gaunt School	Secondary	381	£2,193,069	£5,756				381	£2,373,702	£6,230	£180,632	£474	8%
John Rankin Infant and Nursery Sc	Primary	254	£983,078	£3,870				254	£1,080,953	£4,256	£97,875	£385	10%
John Rankin Junior School	Primary	351	£1,343,154	£3,827				351	£1,491,573	£4,249	£148,419	£423	11%
Kennet School	Secondary	1484	£7,502,709	£5,056				1484	£8,187,957	£5,517	£685,248	£462	9%
Kennet Valley Primary School	Primary	197	£866,685	£4,399				197	£933,319	£4,738	£66,634	£338	8%
Kintbury St Mary's C.E. Primary Sch	Primary	159	£681,077	£4,284				159	£732,254	£4,605	£51,178	£322	8%
Lambourn CofE Primary School	Primary	177	£773,146	£4,368				177	£822,765	£4,648	£49,620	£280	6%
Little Heath School	Secondary	1282	£6,564,380	£5,120				1282	£7,148,632	£5,576	£584,251	£456	9%
Long Lane Primary School	Primary	214	£857,971	£4,009				214	£926,039	£4,327	£68,067	£318	8%
Mortimer St John's C.E. Infant Sch	Primary	170	£702,643	£4,133				170	£757,755	£4,457	£55,112	£324	8%
Mortimer St Mary's C.E. Junior Sch	Primary	212	£828,791	£3,909				212	£896,003	£4,226	£67,213	£317	8%
Mrs Bland's Infant School	Primary	174	£760,534	£4,371				174	£819,888	£4,712	£59,354	£341	8%
Pangbourne Primary School	Primary	196	£806,010	£4,112				196	£869,153	£4,434	£63,143	£322	8%
Park House School	Secondary	905	£4,627,987	£5,114				905	£5,020,857	£5,548	£392,870	£434	8%
Parsons Down Infant School	Primary	135	£606,637	£4,494				135	£651,684	£4,827	£45,047	£334	7%
Parsons Down Junior School	Primary	268	£1,059,734	£3,954				268	£1,150,854	£4,294	£91,121	£340	9%
Purley CofE Primary School	Primary	103	£481,999	£4,680				103	£516,761	£5,017	£34,762	£337	7%
Robert Sandilands Primary School	Primary	238	£1,011,898	£4,252				238	£1,072,897	£4,508	£60,999	£256	6%
Shaw-cum-Donnington C.E. Prima	Primary	80	£430,911	£5,386				80	£455,277	£5,691	£24,366	£305	6%
Shefford C.E. Primary School	Primary	44	£303,915	£6,907				44	£342,401	£7,782	£38,486	£875	13%
Speenhamland School	Primary	311	£1,272,760	£4,092				311	£1,371,179	£4,409	£98,419	£316	8%
Springfield Primary School	Primary	300	£1,150,779	£3,836				300	£1,279,779	£4,266	£129,000	£430	11%
Spurcroft Primary School	Primary	446	£1,736,503	£3,894				446	£1,928,151	£4,323	£191,648	£430	11%
St Bartholomew's School	Secondary	1332	£6,720,699	£5,046				1332	£7,273,479	£5,461	£552,780	£415	8%
St Finian's Catholic Primary School	Primary	186	£747,768	£4,020				186	£807,866	£4,343	£60,097	£323	8%
St John the Evangelist C.E. Nursen	Primary	180	£732,554	£4,070				180	£796,703	£4,426	£64,150	£356	9%
St Joseph's Catholic Primary Scho	Primary	211	£884,671	£4,193				211	£966,399	£4,580	£81,729	£387	9%
St Nicolas C.E. Junior School	Primary	256	£973,888	£3,804				256	£1,076,866	£4,207	£102,978	£402	11%
St Paul's Catholic Primary School	Primary	311	£1,183,211	£3,805				311	£1,305,018	£4,196	£121,807	£392	10%
Stockcross C.E. School	Primary	103	£456,670	£4,434				103	£489,650	£4,754	£32,980	£320	7%
Strealey C.E. Voluntary Controlle	Primary	99	£453,237	£4,578				99	£477,985	£4,828	£24,748	£250	5%
Sulhamstead and Ufton Nerve	Primary	101	£454,813	£4,503				101	£490,103	£4,853	£35,290	£349	8%
Thatcham Park CofE Primary	Primary	349	£1,383,105	£3,963				349	£1,500,245	£4,299	£117,140	£336	8%
The Downs School	Secondary	954	£4,797,446	£5,029				954	£5,193,356	£5,444	£395,910	£415	8%
The Ilsleys Primary School	Primary	67	£354,914	£5,297				67	£409,488	£6,112	£54,575	£815	15%
The Willink School	Secondary	951	£4,862,677	£5,113				951	£5,260,574	£5,532	£397,898	£418	8%
The Willows Primary School	Primary	364	£1,597,566	£4,389				364	£1,723,297	£4,734	£125,730	£345	8%
The Wincombe School	Primary	438	£1,801,824	£4,114				438	£1,921,185	£4,386	£119,361	£273	7%
Theale C.E. Primary School	Primary	312	£1,197,351	£3,838				312	£1,331,458	£4,267	£134,107	£430	11%
Theale Green School	Secondary	439	£2,376,198	£5,413				439	£2,579,280	£5,875	£203,083	£463	9%
Trinity School	Secondary	923	£4,911,911	£5,322				923	£5,302,629	£5,745	£390,718	£423	8%
Welford and Wickham C.E. Primar	Primary	98	£468,364	£4,779				98	£534,726	£5,456	£66,362	£677	14%
Westwood Farm Infant School	Primary	177	£744,298	£4,205				177	£801,933	£4,531	£57,635	£326	8%
Westwood Farm Junior School	Primary	238	£957,249	£4,022				238	£1,032,992	£4,340	£75,743	£318	8%
Whitelands Park Primary School	Primary	341	£1,320,379	£3,872				341	£1,445,501	£4,239	£125,121	£367	9%
Woolhampton C.E. Primary School	Primary	93	£423,975	£4,559				93	£458,899	£4,934	£34,924	£376	8%
Yattendon C.E. Primary School	Primary	91	£437,639	£4,809				91	£497,947	£5,472	£60,308	£663	14%
Primary Total			£54,777,210						£59,659,549		£4,882,339		9%
Secondary Total			£49,514,587						£53,685,557		£4,170,970		8%
Total all Schools		22,832	£104,291,796					22,844	£113,345,106		£9,053,309		9%

2021/22 School Formula Allocations

APPENDIX Aii): modelled formula impact 2021/22		2021/22 INITIAL ALLOCATION			2021/22 OPTION 1	2021/22 OPTION 2	2021/22 OPTION 3	2021/22 OPTION 4
School Name	Phase	Pupil count	Indicative allocation	Indicative per pupil funding	0.087% AWPU reduction	4% cap on gains and 25% scaling	8% cap, 25% scaling, 0.05% AWPU reduction	0.75% MFG
Aldermaston C.E. Primary School	Primary	148	£707,327	£4,779	£706,911	£703,848	£707,087	£707,327
Basildon C.E. Primary School	Primary	153.0	£682,377	£4,460	£681,947	£682,377	£682,129	£682,377
Beedon C.E. (Controlled) Primary	Primary	49	£351,643	£7,176	£351,505	£346,398	£347,865	£351,643
Beenham Primary School	Primary	56	£343,812	£6,140	£343,812	£343,812	£343,812	£342,711
Birch Copse Primary School	Primary	421	£1,784,664	£4,239	£1,784,664	£1,784,664	£1,784,664	£1,784,664
Bradfield C.E. Primary School	Primary	159	£702,794	£4,420	£702,347	£702,786	£702,537	£702,794
Brightwalton C.E. Aided Primary School	Primary	88	£456,302	£5,185	£456,302	£456,302	£456,302	£452,230
Brimpton C.E. Primary School	Primary	52	£336,971	£6,480	£336,971	£336,971	£336,971	£334,387
Bucklebury C.E. Primary School	Primary	118	£570,247	£4,833	£569,915	£569,976	£570,056	£570,247
Burghfield St Mary's C.E. Primary School	Primary	209	£889,048	£4,254	£889,048	£889,048	£889,048	£889,048
Calcot Infant School and Nursery	Primary	198	£922,518	£4,659	£921,962	£922,518	£922,197	£922,518
Calcot Junior School	Primary	279	£1,237,019	£4,434	£1,236,235	£1,237,019	£1,236,567	£1,237,019
Chaddleworth St Andrew's C.E. Primary School	Primary	30	£255,000	£8,500	£255,000	£255,000	£255,000	£253,406
Chieveley Primary School	Primary	201	£870,087	£4,329	£870,087	£870,087	£870,087	£870,087
Cold Ash St Mark's CE Primary School	Primary	183	£781,678	£4,271	£781,678	£781,678	£781,678	£781,678
Compton C.E. Primary School	Primary	194	£859,074	£4,428	£858,529	£858,677	£858,760	£859,074
Curridge Primary School	Primary	102	£483,475	£4,740	£483,189	£483,281	£483,310	£483,475
Denefield School	Secondary	973	£5,345,090	£5,493	£5,341,042	£5,345,090	£5,342,761	£5,345,090
Downsway Primary School	Primary	214	£925,864	£4,326	£925,263	£925,864	£925,517	£925,864
Enborne C.E. Primary School	Primary	70	£378,105	£5,401	£378,105	£378,105	£378,105	£375,028
Englefield C.E. Primary School	Primary	97	£468,984	£4,835	£468,711	£468,641	£468,827	£468,984
Falkland Primary School	Primary	453	£1,922,535	£4,244	£1,922,535	£1,922,535	£1,922,535	£1,922,535
Fir Tree Primary School and Nursery	Primary	177	£843,423	£4,765	£842,926	£843,423	£843,136	£843,423
Francis Bailly Primary School	Primary	581	£2,436,345	£4,193	£2,436,345	£2,436,345	£2,436,345	£2,436,345
Garland Junior School	Primary	221	£992,552	£4,491	£991,931	£991,864	£992,194	£992,552
Hampstead Norreys C.E. Primary School	Primary	89	£464,702	£5,221	£464,452	£464,193	£464,558	£464,702
Hermitage Primary School	Primary	181	£790,324	£4,366	£789,815	£790,324	£790,031	£790,324
Highwood Copse Primary School	Primary	30	£135,124	£4,504	£135,075	£135,124	£135,096	£135,124
Hungerford Primary School	Primary	357	£1,534,100	£4,297	£1,534,100	£1,534,100	£1,534,100	£1,534,100
Inkpen Primary School	Primary	66	£366,508	£5,553	£366,323	£366,508	£366,401	£366,508
John O'gaunt School	Secondary	381	£2,373,702	£6,230	£2,372,124	£2,373,702	£2,372,794	£2,373,702
John Rankin Infant and Nursery School	Primary	254	£1,080,953	£4,256	£1,080,953	£1,080,953	£1,080,953	£1,080,953
John Rankin Junior School	Primary	351	£1,491,573	£4,249	£1,491,573	£1,491,573	£1,491,573	£1,491,573
Kennet School	Secondary	1484	£8,187,957	£5,517	£8,181,798	£8,187,957	£8,184,413	£8,187,957
Kennet Valley Primary School	Primary	197	£933,319	£4,738	£932,766	£933,319	£933,000	£933,319
Kintbury St Mary's C.E. Primary School	Primary	159	£732,254	£4,605	£731,808	£732,254	£731,997	£732,254
Lambourn CoFE Primary School	Primary	177	£822,765	£4,648	£822,268	£822,765	£822,479	£822,765
Little Heath School	Secondary	1282	£7,148,632	£5,576	£7,148,304	£7,148,632	£7,145,566	£7,148,632
Long Lane Primary School	Primary	214	£926,039	£4,327	£925,437	£926,039	£925,692	£926,039
Mortimer St John's C.E. Infant School	Primary	170	£757,755	£4,457	£757,277	£757,599	£757,480	£757,755
Mortimer St Mary's C.E. Junior School	Primary	212	£896,003	£4,226	£895,408	£896,003	£895,660	£896,003
Mrs Bland's Infant School	Primary	174	£819,888	£4,712	£819,399	£819,349	£819,606	£819,888
Pangbourne Primary School	Primary	196	£869,153	£4,434	£868,603	£869,070	£868,836	£869,153
Park House School	Secondary	905	£5,020,857	£5,548	£5,017,113	£5,020,857	£5,018,703	£5,020,857
Parsons Down Infant School	Primary	135	£651,684	£4,827	£651,304	£651,355	£651,465	£651,684
Parsons Down Junior School	Primary	268	£1,150,854	£4,294	£1,150,854	£1,150,854	£1,150,854	£1,150,854
Purley CoFE Primary School	Primary	103	£516,761	£5,017	£516,471	£516,376	£516,594	£516,761
Robert Sandilands Primary School	Primary	238	£1,072,897	£4,508	£1,072,897	£1,072,897	£1,072,897	£1,063,577
Shaw-cum-Donnington C.E. Primary School	Primary	80	£455,277	£5,691	£455,277	£455,277	£455,277	£451,286
Shefford C.E. Primary School	Primary	44	£342,401	£7,782	£342,277	£338,752	£340,175	£342,401
Speenhamland School	Primary	311	£1,371,179	£4,409	£1,370,305	£1,371,179	£1,370,675	£1,371,179
Springfield Primary School	Primary	300	£1,279,779	£4,266	£1,279,779	£1,279,779	£1,279,779	£1,279,779
Spurcroft Primary School	Primary	446	£1,928,151	£4,323	£1,928,151	£1,928,151	£1,928,151	£1,928,151
St Bartholomew's School	Secondary	1332	£7,273,479	£5,461	£7,273,479	£7,273,479	£7,273,479	£7,273,479
St Finian's Catholic Primary School	Primary	186	£807,866	£4,343	£807,343	£807,764	£807,564	£807,866
St John the Evangelist C.E. Nursery	Primary	180	£796,703	£4,426	£796,198	£795,146	£796,412	£796,703
St Joseph's Catholic Primary School	Primary	211	£966,399	£4,580	£965,806	£963,402	£966,057	£966,399
St Nicolas C.E. Junior School	Primary	256	£1,076,866	£4,207	£1,076,866	£1,076,866	£1,076,866	£1,076,866
St Paul's Catholic Primary School	Primary	311	£1,305,018	£4,196	£1,305,018	£1,305,018	£1,305,018	£1,305,018
Stockcross C.E. School	Primary	103	£489,650	£4,754	£489,360	£489,556	£489,483	£489,650
Strealey C.E. Voluntary Controlled	Primary	99	£477,985	£4,828	£477,985	£477,985	£477,985	£475,091
Sulhamstead and Ufton Nervet School	Primary	101	£490,103	£4,853	£489,819	£489,314	£489,939	£490,103
Thatcham Park CoFE Primary	Primary	349	£1,500,245	£4,299	£1,499,264	£1,499,677	£1,499,680	£1,500,245
The Downs School	Secondary	954	£5,193,356	£5,444	£5,193,356	£5,193,356	£5,193,356	£5,193,356
The Ilsleys Primary School	Primary	67	£409,488	£6,112	£409,300	£402,340	£404,257	£409,488
The Willink School	Secondary	951	£5,260,574	£5,532	£5,257,138	£5,260,574	£5,258,306	£5,260,574
The Willows Primary School	Primary	364	£1,723,297	£4,734	£1,722,724	£1,722,964	£1,722,707	£1,723,297
The Wincombe School	Primary	438	£1,921,185	£4,386	£1,921,185	£1,921,185	£1,921,185	£1,899,607
Theale C.E. Primary School	Primary	312	£1,331,458	£4,267	£1,331,458	£1,331,458	£1,331,458	£1,331,458
Theale Green School	Secondary	439	£2,579,280	£5,875	£2,577,464	£2,579,280	£2,578,235	£2,579,280
Trinity School	Secondary	923	£5,302,629	£5,745	£5,298,804	£5,302,629	£5,300,428	£5,302,629
Welford and Wickham C.E. Primary School	Primary	98	£534,726	£5,456	£534,450	£525,705	£528,658	£534,726
Westwood Farm Infant School	Primary	177	£801,933	£4,531	£801,435	£801,864	£801,646	£801,933
Westwood Farm Junior School	Primary	238	£1,032,992	£4,340	£1,032,323	£1,032,992	£1,032,607	£1,032,992
Whitelands Park Primary School	Primary	341	£1,445,501	£4,239	£1,444,542	£1,443,468	£1,444,948	£1,445,501
Woolhampton C.E. Primary School	Primary	93	£458,899	£4,934	£458,638	£457,842	£458,749	£458,899
Yattendon C.E. Primary School	Primary	91	£497,947	£5,472	£497,691	£490,217	£492,958	£497,947
Primary Total			£59,659,549		£59,639,447	£59,609,477	£59,626,233	£59,609,337
Secondary Total			£53,685,557		£53,685,622	£53,685,557	£53,686,040	£53,685,557
Total all Schools		22,844	£113,345,106		£113,295,069	£113,295,034	£113,294,273	£113,294,894

2021/22 School Formula Allocations

APPENDIX Aiii): modelled formula impact 2021/22		2021/22 INITIAL ALLOCATION WITH FULL SPARSITY		2021/22 INITIAL ALLOCATION WITH £35k LIMIT ON PRIMARY SPARSITY		
School Name	Phase	Indicative allocation	Sparsity element included	Indicative allocation	Sparsity element included	Difference
Aldermaston C.E. Primary School	Primary	£707,327		£708,515		£1,188
Basildon C.E. Primary School	Primary	£682,377		£683,605		£1,228
Beedon C.E. (Controlled) Primary School	Primary	£351,643	£46,560	£340,476	£35,000	-£11,167
Beenham Primary School	Primary	£343,812		£343,812		£0
Birch Copse Primary School	Primary	£1,784,664		£1,784,664		£0
Bradfield C.E. Primary School	Primary	£702,794		£704,070		£1,276
Brightwalton C.E. Aided Primary School	Primary	£456,302		£456,302		£0
Brimpton C.E. Primary School	Primary	£336,971		£336,971		£0
Bucklebury C.E. Primary School	Primary	£570,247		£571,194		£947
Burghfield St Mary's C.E. Primary School	Primary	£889,048		£889,436		£388
Calcot Infant School and Nursery	Primary	£922,518		£924,107		£1,589
Calcot Junior School	Primary	£1,237,019		£1,239,258		£2,239
Chaddleworth St Andrew's C.E. Primary School	Primary	£255,000		£255,000		£0
Chieveley Primary School	Primary	£870,087		£870,087		£0
Cold Ash St Mark's CE Primary School	Primary	£781,678		£781,678		£0
Compton C.E. Primary School	Primary	£859,074		£860,631		£1,557
Curridge Primary School	Primary	£483,475		£484,294		£819
Denefield School	Secondary	£5,345,090		£5,345,090		£0
Downsway Primary School	Primary	£925,864		£927,582		£1,718
Enborne C.E. Primary School	Primary	£378,105		£378,105		£0
Englefield C.E. Primary School	Primary	£468,984		£469,762		£779
Falkland Primary School	Primary	£1,922,535		£1,922,535		£0
Fir Tree Primary School and Nursery	Primary	£843,423		£844,844		£1,421
Francis Baily Primary School	Primary	£2,436,345		£2,436,345		£0
Garland Junior School	Primary	£992,552		£994,326		£1,774
Hampstead Norreys C.E. Primary School	Primary	£464,702		£465,416		£714
Hermitage Primary School	Primary	£790,324		£791,777		£1,453
Highwood Copse Primary School	Primary	£135,124		£135,265		£140
Hungerford Primary School	Primary	£1,534,100		£1,534,100		£0
Inkpen Primary School	Primary	£366,508		£367,038		£530
John O'gaunt School	Secondary	£2,373,702	£72,427	£2,373,702	£72,427	£0
John Rankin Infant and Nursery School	Primary	£1,080,953		£1,080,953		£0
John Rankin Junior School	Primary	£1,491,573		£1,491,573		£0
Kennet School	Secondary	£8,187,957		£8,187,957		£0
Kennet Valley Primary School	Primary	£933,319		£934,900		£1,581
Kintbury St Mary's C.E. Primary School	Primary	£732,254		£733,531		£1,276
Lambourn CofE Primary School	Primary	£822,765		£824,186		£1,421
Little Heath School	Secondary	£7,148,632		£7,148,632		£0
Long Lane Primary School	Primary	£926,039		£927,756		£1,718
Mortimer St John's C.E. Infant School	Primary	£757,755		£759,119		£1,364
Mortimer St Mary's C.E. Junior School	Primary	£896,003		£897,705		£1,702
Mrs Bland's Infant School	Primary	£819,888		£821,284		£1,397
Pangbourne Primary School	Primary	£869,153		£870,726		£1,573
Park House School	Secondary	£5,020,857		£5,020,857		£0
Parsons Down Infant School	Primary	£651,684		£652,767		£1,084
Parsons Down Junior School	Primary	£1,150,854		£1,150,854		£0
Purley CofE Primary School	Primary	£516,761		£517,587		£827
Robert Sandilands Primary School	Primary	£1,072,897		£1,072,897		£0
Shaw-cum-Donnington C.E. Primary School	Primary	£455,277		£455,277		£0
Shefford C.E. Primary School	Primary	£342,401	£46,560	£331,194	£35,000	-£11,207
Speenhamland School	Primary	£1,371,179		£1,373,675		£2,496
Springfield Primary School	Primary	£1,279,779		£1,279,779		£0
Spurcroft Primary School	Primary	£1,928,151		£1,928,151		£0
St Bartholomew's School	Secondary	£7,273,479		£7,273,479		£0
St Finian's Catholic Primary School	Primary	£807,866		£809,358		£1,493
St John the Evangelist C.E. Nursery	Primary	£796,703		£798,148		£1,445
St Joseph's Catholic Primary School	Primary	£966,399		£968,093		£1,693
St Nicolas C.E. Junior School	Primary	£1,076,866		£1,076,866		£0
St Paul's Catholic Primary School	Primary	£1,305,018		£1,305,018		£0
Stockcross C.E. School	Primary	£489,650		£490,477		£827
Streatley C.E. Voluntary Controlled School	Primary	£477,985		£477,985		£0
Sulhamstead and Ufton Nervet School	Primary	£490,103		£490,914		£811
Thatcham Park CofE Primary School	Primary	£1,500,245		£1,503,046		£2,801
The Downs School	Secondary	£5,193,356		£5,193,356		£0
The Ilsleys Primary School	Primary	£409,488	£46,560	£398,466	£35,000	-£11,023
The Willink School	Secondary	£5,260,574		£5,260,574		£0
The Willows Primary School	Primary	£1,723,297		£1,726,218		£2,921
The Wincombe School	Primary	£1,921,185		£1,921,185		£0
Theale C.E. Primary School	Primary	£1,331,458		£1,331,458		£0
Theale Green School	Secondary	£2,579,280		£2,579,280		£0
Trinity School	Secondary	£5,302,629		£5,302,629		£0
Welford and Wickham C.E. Primary School	Primary	£534,726	£46,560	£523,952	£35,000	-£10,774
Westwood Farm Infant School	Primary	£801,933		£803,353		£1,421
Westwood Farm Junior School	Primary	£1,032,992		£1,034,902		£1,910
Whitelands Park Primary School	Primary	£1,445,501		£1,448,237		£2,737
Woolhampton C.E. Primary School	Primary	£458,899		£459,646		£746
Yattendon C.E. Primary School	Primary	£497,947	£46,560	£487,117	£35,000	-£10,830
Primary Total		£59,659,549		£59,659,549		
Secondary Total		£53,685,557		£53,685,557		
Total all Schools		£113,345,106	£305,230	£113,345,105	£247,427	£0